

# GENERAL AGREEMENT ON TARIFFS AND TRADE

CONFIDENTIAL

TEX.SB/756\*  
20 September 1982

---

Textiles Surveillance Body

## ARRANGEMENT REGARDING INTERNATIONAL TRADE IN TEXTILES

### Notification under Article 3:5

#### United States/Indonesia

#### Note by the Chairman

Attached is a notification received from the United States of measures taken under Article 3:5 with respect to imports of men's woven cotton shirts (Category 340) and cotton trousers (Category 347/348) from Indonesia. A copy of the request for consultations by the United States under Article 3:3 is also attached.

---

\* English only/Anglais seulement

TS/140-3

For	Action	Comment	Inf.
Cabinet of DG			
Dir. Legal Aff.			
Ext. Rel/Info. Div.			
CHAIRMAN TSB			
OPER. DEPT. A.			
Non-Tar. M. Div.			
Development Div.			
Tech. Coop. Div.			
Inter-Agency			
Special Projects			
OPER. DEPT. B.			
Econ. R/Anal. Unit			
Agriculture Div.			
Tariff Div.			
Tech. Bar. T. Div.			
DEPT. CONF. STAFF/ADM			
Conference Div.			
Adm/Fin. Div.			
Liaison Div.			



491

**UNITED STATES TRADE REPRESENTATIVE**

1202 AVENUE DE LA PAIX  
 1202 GENEVA, SWITZERLAND  
 Telephone: 32 09 70

September 15, 1982

The Honorable  
 Ambassador Marcelo Raffaelli  
 Chairman, Textiles Surveillance Body  
 GATT  
 154, rue de Lausanne  
 CH-1211 Geneva

RECEIVED	DOC. ISSUED	FILED
16152/756		
REG 13 SEP 1982		

Dear Mr. Chairman:

-489

I write in reference to my letter of June 1, 1982, in which I informed you that on May 28, 1982, my government requested consultations with the Government of Indonesia under the provisions of Article 3 regarding exports from Indonesia to the United States of categories 340 (men's woven cotton shirts) and 347/348 (cotton trousers). A copy of the U.S. note, which included the "detailed factual statement of the reasons and justification for the request," as called for in paragraph 3 of Article 3, was attached.

Following this request for consultations the two governments agreed, at the suggestion of the United States, that the 60-day period referred to in paragraph 3 of Article 3 be extended by 45 days. Consultations were then held by representatives of the two governments in Jakarta on August 23 and August 24, but agreement was not reached at that time.

Subsequent to these consultations, two developments have taken place:

(1) the Government of the United States has informed the Government of Indonesia that, under the terms of Article III, paragraph 5, and Annex B of the Arrangement, and pending the results of further consultations, the Government of the United States would for the period beginning on May 28, 1982, and extending through May 27, 1983, limit imports of cotton textile products in categories 340 and 347/348 to levels of 235,256 dozen pieces (2,823,072) and 537,661 dozen pairs (6,451,932), respectively. (The effective date of this action was September 9, 1982.)

(2) the two governments, which had agreed to continue consultations on this matter, have agreed to resume these consultations in Washington on September 20.

Sincerely,

A handwritten signature in dark ink, appearing to read "Robert E. Shepherd", written in a cursive style.

Robert E. Shepherd  
Minister-Counselor



459

ANSWERED A.	DATE RECD 1/6	FILED
REG - 1 JUN 1982		

UNITED STATES TRADE REPRESENTATIVE

1-3 AVENUE DE LA PAIX  
1202 GENEVA, SWITZERLAND

Telephone: 32 09 70

June 1, 1982

Art. 3.3

The Honorable  
Ambassador Paul Wurth  
Chairman, Textiles Surveillance Body  
GATT Secretariat  
154, rue de Lausanne  
CH-1211 Geneva 21

Dear Mr. Chairman:

Pursuant to the provisions of paragraph 3 of Article 3 of the Arrangement Regarding International Trade in Textiles, I am instructed to inform you that on May 28 my government requested consultations with the government of Indonesia under the provisions of Article 3 regarding exports from Indonesia to the United States of categories 340 (men's woven cotton shirts) and 347/348 (cotton trousers). A copy of the U.S. note, which includes the "detailed factual statement of the reasons and justification for the request," as called for in paragraph 3 of Article 3, is attached.

Sincerely,

  
Robert E. Shepherd  
Minister-Counselor

Attachment

For	Initial	Comments
Cabinet of US		
Int. Legal Att.		
Ext. Relations Div.		
ATTORNEY GENERAL		
DEPT. A.		
Non-Tar. M. Div.		
Development Div.		
Tech. Cons. Div.		
Inter-Agency Aff.		
Special Projects		
DEPT. OF COM.		
Econ. Anal. Unit		
Agriculture Div.		
Trade Div.		
Tech. Bar. T. Div.		
DEPT. OF JUSTICE		
Conference Div.		
Admin. Div.		
Liaison/Doc. Div.		
Training Div.		

151

16

17.3.2

TEXT OF DIPLOMATIC NOTE IS AS FOLLOWS: (COMPLIMENTARY OPENING) (BEGIN TEXT).

— DURING RECENT MONTHS, THE GOVERNMENT OF THE UNITED STATES OF AMERICA HAS NOTED THE SHARPLY RISING LEVEL OF EXPORTS OF COTTON WOVEN SHIRTS AND BOTTOM TROUSERS FROM INDONESIA TO THE UNITED STATES. DURING THE YEAR ENDING MARCH 1982, THE UNITED STATES IMPORTED 257,994 DOZEN COTTON WOVEN SHIRTS AND 564,624 DOZEN PAIRS OF COTTON TROUSERS FROM INDONESIA, AMOUNTS EQUAL TO 3.9 PERCENT AND 4 PERCENT, RESPECTIVELY, OF U.S. IMPORTS OF THOSE PRODUCTS DURING THE YEAR ENDING MARCH 1982.

— COTTON WOVEN SHIRTS AND COTTON TROUSERS ARE VERY SENSITIVE APPAREL PRODUCTS IN THE UNITED STATES. PURSUANT TO THE GATT ARRANGEMENT REGARDING INTERNATIONAL TRADE IN TRADE IN TEXTILES (HEREINAFTER REFERRED TO AS THE "ARRANGEMENT"), THE GOVERNMENT OF THE UNITED STATES OF AMERICA HAS NEGOTIATED LEVELS OF TRADE FOR THESE PRODUCTS WITH SEVERAL EXPORTING COUNTRIES CONSISTENT WITH THE GOALS SET OUT IN ARTICLE 1 OF THE ARRANGEMENT "TO ACHIEVE THE EXPANSION OF TRADE... WHILE AT THE SAME TIME ENSURING... AVOIDANCE OF DISRUPTIVE EFFECTS", AS DEFINED IN ANNEX A OF THE ARRANGEMENT. THE LEVEL OF IMPORTS FROM INDONESIA HAS NOW SURPASSED THE AGREED EXPORT LIMITS OF SEVERAL TRADITIONAL SUPPLIERS OF THESE PRODUCTS, AND IS DISRUPTING THE U.S. MARKET IN TERMS OF THE DEFINITION OF MARKET DISRUPTION AS SET FORTH IN ANNEX A OF THE ARRANGEMENT.

— A DESCRIPTION OF THE EFFECTS OF SUCH IMPORTS ON THE UNITED STATES MARKET, THE RECENT TRENDS OF SUCH IMPORTS FROM INDONESIA AND A TABLE OF IMPORT AND DOMESTIC PRICE DATA ARE APPENDED AS AN ANNEX A AND B, WHICH IS TO BE REGARDED AS AN INTEGRAL PART OF THIS NOTE.

— IN ORDER TO REMOVE MARKET DISRUPTION AND TO ENSURE EQUITABLE TREATMENT TO THOSE COUNTRIES PARTY TO THE ARRANGEMENT WHICH ARE PRESENTLY LIMITING THEIR EXPORTS OF COTTON WOVEN SHIRTS AND COTTON TROUSERS TO THE UNITED STATES, THE GOVERNMENT OF THE UNITED STATES OF AMERICA HEREBY REQUESTS CONSULTATIONS WITH THE GOVERNMENT OF INDONESIA TO DISCUSS APPROPRIATE LEVELS OF RESTRAINT FOR INDONESIAN EXPORTS OF COTTON WOVEN SHIRTS AND COTTON TROUSERS TO THE UNITED STATES.

— IN ACCORDANCE WITH ARTICLE 3 OF THE ARRANGEMENT, TO WHICH BOTH THE GOVERNMENT OF INDONESIA AND THE GOVERNMENT OF THE UNITED STATES OF AMERICA ARE PARTIES, IF OUR TWO GOVERNMENTS ARE UNABLE TO AGREE ON A MUTUALLY SATISFACTORY SOLUTION TO THIS MATTER WITHIN

SIXTY DAYS, THE GOVERNMENT OF THE UNITED STATES OF AMERICA RESERVES THE RIGHT TO RESTRAIN IMPORTS OF COTTON WOVEN SHIRTS AND BOTTOM TROUSERS PRODUCED IN INDONESIA AND EXPORTED DURING THE TWELVE-MONTH PERIOD BEGINNING ON THE DATE OF YOUR RECEIPT OF THIS REQUEST, TO A LEVEL NOT LESS THAN THE LEVEL OF UNITED STATES' IMPORTS OF COTTON WOVEN SHIRTS AND COTTON TROUSERS FROM INDONESIA DURING MARCH 1981 THROUGH FEBRUARY 1982, I.E., 235,256 DOZEN AND 537,661 DOZEN, RESPECTIVELY.

(COMPLIMENTARY CLOSING) (END TEXT OF NOTE).

ANNEX TO THE NOTE (BEGIN TEXT):

CATEGORY 340 — MEN'S AND BOYS' COTTON SHIRTS

— IMPORTS OF CATEGORY 340 FROM INDONESIA TOTALLED 259,000 DOZEN DURING THE YEAR ENDING MARCH 1982. THIS COMPARES WITH IMPORTS OF ONLY 21,000 DOZEN A YEAR EARLIER. THIS IS A SHARP AND SUBSTANTIAL INCREASE OF IMPORTS IN A SECTOR CHARACTERIZED BY DECLINING PRODUCTION, EMPLOYMENT, AND PROFITS. THESE IMPORTS FROM

- INDONESIA ARE IMPORTED AT DUTY-PAID LANDED VALUES BELOW THE VALUES OF MOST OTHER MAJOR SUPPLIERS AND WELL BELOW THE U.S. PRODUCER PRICE FOR COMPARABLE GARMENTS. THESE AND OTHER FACTORS LEAD THE UNITED STATES GOVERNMENT TO CONCLUDE THAT IMPORTS FROM INDONESIA ARE DISRUPTING THE DOMESTIC MARKET FOR SUCH GARMENTS AND CONSTITUTE A THREAT OF FURTHER MARKET DISRUPTION IN THE UNITED STATES, AS REFERRED TO IN ARTICLE 3 OF THE ARRANGEMENT REGARDING INTERNATIONAL TRADE IN TEXTILES.

- -- IN SUMMARY, THE U.S. INDUSTRY PRODUCING CATEGORY 340 IS BEING IMPACTED BY IMPORTS. ITS MARKETS ARE BEING DISRUPTED BY RAPIDLY GROWING AND LOW PRICED IMPORTS, AND THE FUTURE PROSPECTS ARE FOR INTENSIFICATION OF THE DISRUPTION BY IMPORTS. DURING THE YEAR ENDING MARCH 1982, INDONESIA WAS A MAJOR CONTRIBUTOR TO THE MARKET DISRUPTION BOTH IN GROWTH OF TRADE AND THE LOW PRICES. THE RAPID ESCALATION OF LOW PRICED IMPORTS FROM INDONESIA, IF CONTINUED, PROVIDES A REAL THREAT OF CONTINUED AND MORE SUBSTANTIAL MARKET DISRUPTION.

- -- CATEGORY 340 INCLUDES MEN'S AND BOYS' WOVEN COTTON SHIRTS. PRODUCTION OF THESE SHIRTS DECLINED SHARPLY, ALMOST 50 PERCENT, FROM 11.1 MILLION DOZEN IN 1972 TO 5.7 MILLION IN 1980. INDICATIONS ARE THAT PRODUCTION FELL FURTHER IN 1981 SINCE ALL EMPLOYMENT INDICATORS DECLINED IN 1981 COMPARED WITH 1980. EMPLOYMENT CONTINUED IN A DEPRESSED STATE EARLY IN 1982. IN ADDITION, CUTTINGS OF MEN'S SHIRTS OF ALL FIBERS DECLINED 12 PERCENT FROM 1980 TO 1981.

- -- IMPORTS OF MEN'S AND BOYS' COTTON SHIRTS INCREASED FROM 3.5 MILLION DOZEN IN 1972 TO 6.4 MILLION DOZEN IN 1981 AND TO 6.7 MILLION DOZEN DURING THE YEAR ENDING MARCH 1982. IMPORTS DURING JANUARY-MARCH 1982 WERE UP 32.3 PERCENT OVER THE SAME PERIOD IN 1981.

- -- IMPORTS FROM INDONESIA INCREASED SHARPLY FROM 13,000 DOZEN IN 1980 TO 193,000 DOZEN IN 1981 AND TO 250,000 DOZEN DURING THE YEAR ENDING MARCH 1982. INDONESIAN IMPORTS DURING THE JANUARY-MARCH 1982 PERIOD INCREASED 767 PERCENT OVER THE LEVEL OF A YEAR EARLIER. INDONESIA, DURING JANUARY-MARCH 1982, WAS THE FIFTH LARGEST SUPPLIER ACCOUNTING FOR 5.1 PERCENT OF THE TOTAL IMPORTS. IT WAS THE LARGEST UNCONTROLLED SUPPLIER.

- -- THE RATIO OF IMPORTS TO DOMESTIC PRODUCTION INCREASED FROM 32.0 PERCENT IN 1972 TO 111.0 PERCENT IN 1980. THE RATIO APPEARS LIKELY TO HAVE INCREASED EVEN FURTHER IN 1981 SINCE IMPORTS WERE UP AND PRODUCTION PROBABLY DECLINED.

- -- APPROXIMATELY TWO-THIRDS OF THE IMPORTS WERE MEN'S OTHER SPORT SHIRTS ENTERED THROUGH 1991 UNDER TSUSA NO. 380.2787. ANOTHER 23 PERCENT WAS MEN'S YARN-DYED SPORT SHIRTS ENTERED UNDER TSUSA NO. 320.2785. THE DUTY-PAID LANDED VALUES OF IMPORTS OF THESE SHIRTS FROM INDONESIA WERE BELOW THE VALUES OF MOST OTHER SUPPLIERS AND WELL BELOW THE U.S. PRODUCER PRICE FOR COMPARABLE SHIRTS

-- MEN'S AND BOYS' WOVEN COTTON SHIRTS  
 -- DUTY-PAID IMPORT VALUES AND DOMESTIC PRICES  
 -- U.S. DOLLARS PER DOZEN--

TSUSA NO. AND SOURCE	VALUE/PRICE
380.2785	
— JAMAICA	43.38 1/
— DOMINICAN REPUBLIC	34.95 1/
— INDONESIA	40.48 —
— HONG KONG	62.48 —
— TAIWAN	46.01
— U.S. PRODUCER PRICE	96.00
380.2787	
— INDIA	43.34
— SINGAPORE	44.36
— INDONESIA	39.21 —
— CHINA	48.77
— HONG KONG	57.23
— TAIWAN	46.53
— U.S. PRODUCER PRICE	90.00

1/ ADJUSTED FOR "887" IMPORTS.

U.S. PRODUCTION, IMPORTS AND IMPORT/PRODUCTION RATIOS  
SHIRTS AND BLOUSES, WOVEN, MEN'S AND BOYS', COTTON  
CATEGORY 340  
-1,000 DOZEN-

YEAR	PRODUCTION	IMPORTS	I/P RATIO
1972	11,073	3,547	32.0
1973	9,916	2,747	27.7
1974	8,681	3,797	43.7
1975	9,126	3,504	38.4
1976	8,815	4,449	50.5
1977	8,467	4,616	54.5
1978	5,910	5,758	97.4
1979	7,072	6,620	93.6
1980	5,691 PREL.	6,315	111.0
1981	5,600 EST.	6,387	114.1

INDUSTRY ASSESSMENT DIVISION  
OFFICE OF TEXTILES AND APPAREL  
MAY 1982

U.S. IMPORTS OF COTTON SHIRTS, CATEGORY 340  
-1,000 DOZENS-

PERIOD	INDONESIA	OTHER	TOTAL
1980	13	6,302	6,315
1981	193	6,194	6,387
YE MARCH 1981	21	6,070	6,091
" " 1982	258	6,481	6,739

INDUSTRY ASSESSMENT DIVISION  
OFFICE OF TEXTILES AND APPAREL  
MAY 1982

MEN'S AND BOYS' SHIRTS AND NIGHTWEAR  
EMPLOYMENT DATA

	1980	1981	PERCENT CHANGE
EMPLOYMENT (000)	98.9	96.9	-2.0
PRODUCTION WORKERS (000)	85.7	83.5	-2.6
WEEKLY HOURS	36.2	36.0	-0.6
WEEKLY MANHOURS (000)	3,182	3,006	-3.6

	JAN.-FEB.		PERCENT CHANGE
	1981	1982	
EMPLOYMENT (000)	94.3	93.0	-1.4
PRODUCTION WORKERS (000)	80.8	80.0	-1.0
WEEKLY HOURS	35.5	32.6	-7.6
WEEKLY MANHOURS (000)	2,865	2,581	-9.9

INDUSTRY ASSESSMENT DIVISION  
OFFICE OF TEXTILES AND APPAREL  
MAY 1982



**U.S. IMPORTS OF CATEGORY 340  
BY SOURCE  
- 1,000 DOZENS -**

	1980	1981	JANUARY - MARCH 1982		PERCENT SHARE
			PERCENT CHANGE	PERCENT CHANGE	
WORLD	6,315	6,387	1,442	32.3	100.0
HONG KONG	2,524	2,292	510	25.7	35.4
CHINA	408	473	197	31.3	13.7
INDIA	348	479	174	54.0	12.1
TAIWAN	651	670	103	31.3	7.1
INDONESIA	13	193	74	767.4	5.1

**INDUSTRY ASSESSMENT DIVISION  
OFFICE OF TEXTILES AND APPAREL  
MAY 1982**

**CATEGORIES 347/348 — COTTON TROUSERS, SLACKS  
AND SHORTS**

IMPORTS OF CATEGORIES 347/348 FROM INDONESIA TOTALLED 565,000 DOZEN DURING THE YEAR ENDING MARCH 1982. THIS COMPARES WITH IMPORTS OF ONLY 157,000 DOZEN A YEAR EARLIER. THIS IS A SHARP AND SUBSTANTIAL INCREASE OF IMPORTS IN A SECTOR CHARACTERIZED BY DECLINING PRODUCTION, EMPLOYMENT, AND PROFITS. THESE IMPORTS FROM INDONESIA ARE IMPORTED AT DUTY-PAID LANDED VALUES BELOW THE VALUES OF MOST OTHER MAJOR SUPPLIERS AND WELL BELOW THE U.S. PRODUCER PRICE FOR COMPARABLE GARMENTS. THESE AND OTHER FACTORS LEAD THE UNITED STATES GOVERNMENT TO CONCLUDE THAT IMPORTS FROM INDONESIA ARE DISRUPTING THE DOMESTIC MARKET FOR SUCH GARMENTS AND CONSTITUTE A THREAT OF FURTHER MARKET DISRUPTION IN THE UNITED STATES AS REFERRED TO IN ARTICLE 3 OF THE ARRANGEMENT REGARDING INTERNATIONAL TRADE IN TEXTILES.

IN SUMMARY, THE U.S. INDUSTRY PRODUCING CATEGORIES 347/348 IS BEING IMPACTED BY IMPORTS, ITS MARKETS ARE BEING DISRUPTED BY RAPIDLY GROWING AND LOW PRICED IMPORTS, AND THE FUTURE PROSPECTS ARE FOR INTENSIFICATION OF THE DISRUPTION BY IMPORTS. DURING THE YEAR ENDING MARCH 1982, INDONESIA WAS A MAJOR CONTRIBUTOR TO THE MARKET DISRUPTION BOTH IN GROWTH OF TRADE AND THE LOW PRICES. THE RAPID ESCALATION OF LOW PRICED IMPORTS FROM INDONESIA, IF CONTINUED, PROVIDES A REAL THREAT OF CONTINUED AND MORE SUBSTANTIAL MARKET DISRUPTION.

CATEGORIES 347/348 INCLUDE COTTON TROUSERS, SLACKS AND SHORTS FOR BOTH SEXES. THE DOMESTIC INDUSTRY WHICH PRODUCES COTTON DENIM JEANS PRODUCES FOR BOTH SEXES. MOST OF THE IMPORTS FROM INDONESIA IN CATEGORIES 347/348 ARE DENIM JEANS. THE DENIM JEANS MARKET IS SEVERELY DEPRESSED AT THE PRESENT TIME BECAUSE OF A HIGH IMPORT LEVEL AND RESTRICTED DOMESTIC DEMAND.

COMBINED PRODUCTION OF CATEGORIES 347/348 INCREASED BY 20 PERCENT FROM 1972 THROUGH 1980. ALL THE INCREASE OCCURRED IN CATEGORY 347 — MEN'S AND BOYS' TROUSERS, ETC. DATA ON CUTTINGS AND EMPLOYMENT POINT TO A REDUCTION IN CATEGORY 347 PRODUCTION FOR 1981. SUCH DATA ARE NOT AVAILABLE FOR CATEGORY 348; HOWEVER, MARKET REPORTS POINT TOWARD A SHARP DECLINE IN 1981 PRODUCTION OF DENIM JEANS FOR BOTH SEXES.

IMPORTS FOR THE COMBINED CATEGORIES ALMOST DOUBLED FROM 1972 THROUGH 1981, INCREASING FROM 7.6 MILLION DOZEN TO 14.4 MILLION DOZEN PAIR. IMPORTS OF BOTH CATEGORIES WERE UP SIGNIFICANTLY; CATEGORY 347 BY 97 PERCENT AND CATEGORY 348 BY 87 PERCENT FROM 1972 THROUGH 1981.

IMPORTS FROM INDONESIA OF CATEGORY 347 INCREASED FROM 39,000 DOZEN IN 1980 TO 235,000 DOZEN IN 1981 TO 263,000 DOZEN IN THE YEAR ENDING MARCH 1982. WHILE THOSE OF CATEGORY 348 INCREASED FROM 77,200 DOZEN TO 269,000 DOZEN TO 302,000 DOZEN. INDONESIA, DURING JANUARY-MARCH 1982, WAS THE FOURTH LARGEST SUPPLIER OF CATEGORY 347 AND SIXTH LARGEST SUPPLIER OF CATEGORY 348, ACCOUNTING FOR 6.1 PERCENT AND 3.5 PERCENT, RESPECTIVELY, OF TOTAL IMPORTS. IT WAS THE LARGEST UNCONTROLLED SUPPLIER OF THESE GARMENTS.

THE RATIO OF IMPORTS TO PRODUCTION FOR THE COMBINED



- PERCENT IN 1980. SINCE IMPORTS WERE HIGHER IN 1981 AND PRODUCTION PROBABLY DECLINED, THE RATIO WAS PROBABLY NEAR 36 PERCENT IN 1981. THE MEN'S AND BOYS' SECTOR REGISTERED AN IMPORT RATIO OF 15.8 PERCENT IN 1980 AND IS ESTIMATED TO BE ABOUT 17 PERCENT IN 1981, WHILE THE WOMEN'S, GIRLS' AND INFANTS' 1980 RATIO OF 70.6 PERCENT PROBABLY INCREASED TO NEAR 80 PERCENT IN 1981.

- APPROXIMATELY 63 PERCENT OF THE CATEGORY 347 IMPORTS FROM INDONESIA ARE MEN'S DENIM JEANS, ENTERED UNDER TSUSA NO. 380.3821 AND THE SAME PERCENTAGE OF CATEGORY 348 IMPORTS WERE WOMEN'S DENIM JEANS ENTERED UNDER TSUSA NO. 382.3347.

- THE DUTY PAID VALUES OF SUCH JEANS FROM INDONESIA ARE NEAR OR BELOW THAT OF OTHER MAJOR SUPPLIERS AND WELL BELOW THE U.S. PRODUCER PRICE.

U.S. PRODUCTION, IMPORTS AND I/P RATIOS  
COTTON TROUSERS, ETC.  
(1,000 DOZEN)

CATEGORY 347 -- MEN'S AND BOYS'

YEAR	PRODUCTION	IMPORTS	I/P RATIOS
1972	22,662	2,691	11.9
1977	28,270	3,659	12.8
1978	28,200	4,595	16.3
1979	28,513	4,596	16.1
1980	31,258 PREL.	4,905	15.8
1981	31,000 EST.	5,298	17.1

CATEGORY 348 -- WOMEN'S, GIRLS' AND INFANTS'

1972	12,858	4,871	37.9
1977	12,384	6,427	51.9
1978	10,885	7,948	73.0
1979	11,294	7,256	64.3
1980	11,731 PREL.	8,281	70.6
1981	11,300 EST.	9,090	80.4

CATEGORIES 347/348 -- COMBINED

1972	35,520	7,562	21.3
1977	40,643	10,086	24.8
1978	39,086	12,543	32.1
1979	39,787	11,852	29.8
1980	42,799 PREL.	13,186	30.8
1981	42,300 EST.	14,389	36.4

INDUSTRY ASSESSMENT DIVISION  
OFFICE OF TEXTILES AND APPAREL  
MAY 1982

U.S. IMPORTS OF COTTON TROUSERS AND SLACKS  
-1,000 DOZEN-

PERIOD	INDONESIA	OTHER	WORLD
CATEGORY 347			
1980	39	4,866	4,905
1981	235	5,063	5,298
YE MARCH 1981	73	4,866	4,939
YE MARCH 1982	263	4,839	5,102
CATEGORY 348			
1980	77	8,204	8,281
1981	269	8,821	9,090
YE MARCH 1981	84	8,349	8,433
YE MARCH 1982	302	8,145	8,447

**U.S. EMPLOYMENT, MEN'S TROUSERS INDUSTRY**  
-1,000-

MONTHLY AVERAGE	PRODUCTION WORKERS		WEEKLY HOURS		MANHOURS	
	CAL. YR.	JAN- FEB.	CAL. YR.	JAN- FEB.	CAL. YR.	JAN- FEB.
1980	66.6	64.6	35.4	35.1	2,357.6	2,269.2
1981	64.3	62.9	36.1	31.6	2,321.2	1,987.6
PERCENT CHANGE	-3.5	-2.7	2.0	-9.2	-1.5	-12.4

**INDUSTRY ASSESSMENT DIVISION  
OFFICE OF TEXTILES AND APPAREL  
MAY 1982**

**M AND B COTTON TROUSERS  
DUTY-PAID VALUES AND DOMESTIC PRICES  
-U.S. DOLLARS PER DOZEN-**

**TSUSA NO. AND SOURCES**                      **VALUE/PRICE**

388.3921

SRI LANKA	66.72
SINGAPORE	72.92
INDONESIA	67.69
PHILIPPINES	80.40
CHINA	48.77
HONG KONG	81.94
U.S. PRODUCER PRICE	135.00

388.3923

POLAND	94.34
SINGAPORE	84.80
INDONESIA	67.97
PHILIPPINES	81.92
CHINA	64.64
HONG KONG	105.20
U.S. PRODUCER PRICE	168.00

**WGI COTTON TROUSERS  
DUTY-PAID VALUES AND DOMESTIC PRICES  
- U.S. DOLLARS PER DOZEN -**

**TSUSA NO. AND SOURCE**                      **VALUE/PRICE**

388.0085

MEXICO	85.64 1/
INDONESIA	84.10
PHILIPPINES	93.18
HONG KONG	105.95
TAIWAN	89.91
U.S. PRODUCER PRICE	169.00

382.3347

INDONESIA	64.85
CHINA	53.01
HONG KONG	84.93
TAIWAN	81.57
JAPAN	114.12
U.S. PRODUCER PRICE	126.00

1/ ADJUSTED FOR "807" IMPORTS.

U.S. IMPORTS OF CATEGORIES 347/348  
OF SOURCE

	1980	1981	JANUARY - MARCH 1982		
			PERCENT	PERCENT	
			CHANGE	SHARE	
WORLD	13,186	14,388	3,266	-11.8	100.0
HONG KONG	6,199	5,583	1,176	-7.1	36.0
JAPAN	668	1,234	399	6.7	12.2
CHINA	1,473	1,836	299	-28.2	9.2
TAIWAN	977	748	238	-18.3	9.0
INDONESIA	116	584	144	73.5	4.4

INDUSTRY ASSESSMENT DIVISION  
OFFICE OF TEXTILE AND APPAREL  
MAY 1982

SOURCE: U.S. DEPARTMENT OF COMMERCE  
(END TEXT OF ANNEX TO THE NOTE)